



NGA 2019 Regional Market Trends Forum -

“Natural Gas in the Northeast: Bridging the Gap”

April 25, 2019

Hartford, CT



NGA's Annual "Regional Market Trends Forum" is a one-day event that addresses current supply and policy issues impacting the Northeast market.

8:00 a.m.

Registration—Coffee—Continental Breakfast

9:00 a.m.

Welcome & Opening Remarks

Tom Kiley, President & CEO
Northeast Gas Association (NGA)

SESSION 1

9:10 a.m.

Regional Alignment of Energy & Environmental Policies

The Northeast states are advancing coordinated policy initiatives in energy and environment, from clean energy investments to addressing transportation and carbon emissions. An update on some of the key regional policy developments.

Speaker: Katie Dykes, Commissioner, Connecticut Department of Energy & Environmental Protection

SESSION 2

9:45 a.m.

ACEEE Perspective on Natural Gas Efficiency Opportunities, and Regional Heat Pump Trends

States in the region remain leaders in energy efficiency. What are the further opportunities in the gas efficiency arena? And how is the gas v. electric heat pump debate playing out by region in the U.S.?

Speaker: Steven Nadel, Executive Director, American Council for an Energy Efficient Economy (ACEEE)

10:30 a.m. - **Coffee Break**

SESSION 3

10:50 a.m.

Managing Utility System Growth in a Time of Constraints

Natural gas utilities continue to experience rising customer demand and new peak sendouts. At the same time, supply constraints are leading to the exploration of a range of options, from greater efficiency to alternate energy sources to new supply opportunities. An update on utility approaches.

Panelists:

Con Edison: Scott Butler, Project Manager, Non-Pipeline Solutions RFP

National Grid: Keith Rooney, Director, Customer, Community & Government Relations

11:45 a.m. - **Lunch Break**

SESSION 4

12:45 p.m.

The Varied Role of LNG in the Market

Liquefied natural gas (LNG) helps meet multiple market sector needs in this region. A discussion of current trends.

Exelon Generation, Everett LNG: Jordan Stitzer, Senior Originator, Fuels, Constellation

Repsol: Karen Lampen, Vice President, Trading & Origination
Energir/Gaz Metro LNG: Jonathan Carroll, Director, Business Development

UGI Energy Services: Louis James, Director, Business Development

SESSION 5

1:45 p.m.

Pipeline Roundtable

The interstate pipeline companies continue to advance projects but the process is more and more challenging, with heightened delays and challenges—along with some project successes. Where do we go from here?

Participants:

Millennium: Richard Gardner, Senior Vice President, Business Development, Millennium Pipeline Company

Tennessee: Coralie Sculley, Account Director, Tennessee Gas Pipeline Co., LLC / Kinder Morgan

Enbridge: Michael J. Dirrane, Marketing, Enbridge

PNGTS: Cynthia Armstrong, Marketing Director, TransCanada U.S. Pipelines/PNGTS

Iroquois: Robert Perless, Project Development Manager, Iroquois Gas Transmission System

Stagecoach: Andrew Swinick, Director of Marketing & Business Development, Stagecoach Gas Services LLC

SESSION 6

3:00 p.m.

Natural Gas Supply Chain Engagement

Customers, investors, policymakers and environmental advocates are increasingly interested in understanding the social and environmental impacts of natural gas from production through use. M.J. Bradley & Associates is engaged with companies and trade associations in the natural gas value chain through two initiatives that seek to respond to stakeholder questions. The Natural Gas Supply Collaborative is a voluntary collaborative of natural gas purchasers that are promoting safe and responsible practices for natural gas production. The Natural Gas Sustainability Initiative is led by EEI and AGA and seeks to develop an overarching framework to recognize and advance innovative, voluntary sustainability programs from the wellhead to the burner tip.

Speaker:

Tom Curry, Senior Vice President, M.J. Bradley & Associates

3:45 p.m. Concluding Remarks Tom Kiley, NGA