NGA Regional Market Trends Forum

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Boston Daily Average EHDD

- November: -4.9% 5yr avg, -10.7% W15_16, -10.7% W16_17
- December: 14.3% 5yr avg, 45.0% W15_16, 14.3% W16_17
- January: -10.3% 5yr avg, -8.7% W15_16, 45.0% W16_17
- February: -15.5% 5yr avg, -10.0% W15_16, -10.0% W16_17
- March: 19.7% 5yr avg, 36.9% W15_16, 19.7% W16_17
Monthly Deliveries
Algonquin Gas Transmission

- Nov: 9.3% of Total
- Dec: 16.6% of Total
- Jan: 24.0% of Total
- Feb: 6.8% of Total + 4.4% of Total
- Mar: 20.9% of Total + 23.9% of Total

Legend:
- Prev 5 Winter Avg Pwr
- W15_16 Pwr
- W16_17 Pwr
- Prev 5 Winter Avg Non Pwr
- W15_16 Non Pwr
- W16_17 Non Pwr
Texas Eastern Appalachian Shale Supply Growth
New England Market Driven Projects

Strong throughput throughout winter seasons
Market expansion opportunities to move abundant, economic supplies of natural gas from the Marcellus & Utica plays to serve LDCs, power generators and industrial customers

Project Status

- **AIM** – Full in-service January 2017
- **Salem Lateral** – In-service November 2016
- **Atlantic Bridge** – Received FERC Certificate January 2017; expecting partial in-service November 2017, with full in-service in 2018

<table>
<thead>
<tr>
<th>Project</th>
<th>Volume (MMcf/d)</th>
<th>Target In-service</th>
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<tbody>
<tr>
<td>AIM</td>
<td>342</td>
<td>In-Service</td>
</tr>
<tr>
<td>Salem Lateral</td>
<td>115</td>
<td>In-Service</td>
</tr>
<tr>
<td>Atlantic Bridge</td>
<td>133</td>
<td>4Q17, 2018</td>
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AIM Scheduling Impacts
AIM Capacity Fully Utilized Daily
Northeast Expansions on Texas Eastern

In Execution

- **Bayway Lateral** – 300 MMcf/d lateral expansion to serve Bayway Refinery & Linden Cogen; in-service January 2018
- **PennEast** – 1.1 Bcf/d greenfield project connecting Northeast Pennsylvania supply with New Jersey and New York markets; in-service November 2018

In Development

- **Marcellus to Market** – Texas Eastern expansion up to 200 MMcf/d from Lambertville; in development
- **Greater Philadelphia Expansion Project** – incremental lateral capacity to serve growing power, industrial and LDC market; in development

Continued opportunities on Texas Eastern to link supply to growing Northeast markets