

NGA *2022* Regional Market Trends Forum -

"Emerging Issues for the Northeast Energy Market"

March 29, 2022 *via webinar* Northeast

NGA's Annual "Regional Market Trends Forum" addresses current supply and policy issues impacting the Northeast market.

10:00 a.m. Welcome & Opening Remarks <u>Charles C. Crews</u>, President & CEO Northeast Gas Association (NGA)



SESSION 1 10:10 a.m.

The Recent Winter & System Operations

The recent winter had some colder than normal weather in January, high commodity prices, lingering COVID economic impacts, global supply chain concerns, and an interesting power generation fuel mix. Some insights from energy sector representatives on the recent winter and implications for next winter.

Panelists:

<u>Richard Delaney</u>, Director, Gas Control, National Grid <u>Michael Dirrane</u>, Director of Northeast Marketing, Enbridge <u>Karen lampen</u>, Vice President, Origination, Repsol Mike Knowland, Manager, Forecast & Scheduling, ISO-NE

SESSION 2

11:00 a.m.

Production and Supply Certification

Several natural gas producers nationwide and in this region are working to have their resource certified to meet environmental, social and governance goals. Tennessee Gas Pipeline recently proposed to implement a responsibly sourced natural gas (RSG) supply aggregation pooling service at select locations across its system. This discussion will address "RSG" and the certification process.

Panelists:

<u>Jeff Formica</u>, Vice President—EHSQ, Seneca Resources Company <u>Hugh Gleason</u>, Principal Originator, Equinor Natural Gas <u>Andrew Swinick</u>, Director, Commercial, Kinder Morgan

SESSION 3

11:45 a.m.

Decarbonization: Outlook to 2030

Several of the Northeast states continue to advance new regulations and procedures to accelerate a transformation of the building, transportation and power generation sectors. An update on the state goals, the pace of implementation, and the market impacts.

Speakers:

<u>Melissa Bartos</u>, Vice President Concentric Energy Advisors

<u>Mark Kahrer</u>, Senior Vice President Regulatory Affairs, Marketing, and Energy Efficiency New Jersey Natural Gas

12:25 p.m. Concluding Remarks Charles C. Crews, NGA

as of 3/15/2022

