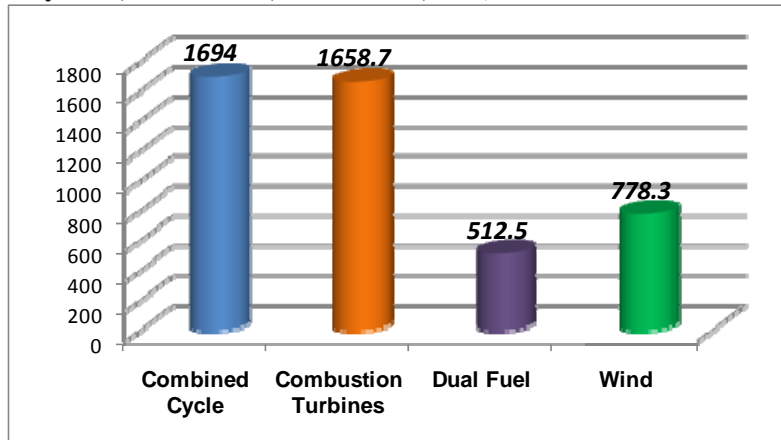
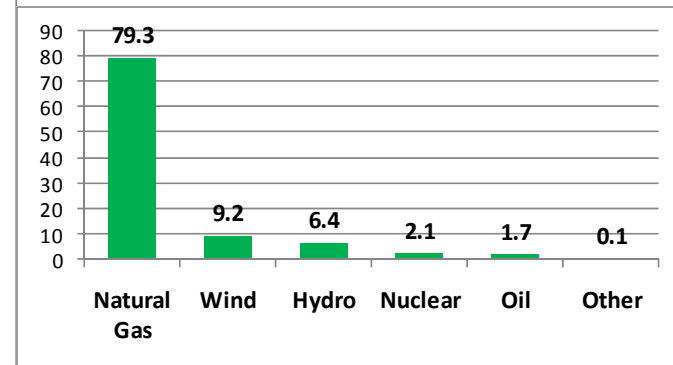


PROJECTED NATURAL GAS ADDITIONS IN REGIONAL ELECTRIC GENERATION SECTOR

PROPOSED GENERATOR ADDITIONS, NEW YORK, MW (winter rating), Source: NY ISO (2009 Load and Capacity Data, "Gold Book," Table IV-1, 3-09)



PROPOSED FUEL TYPE, GENERATORS IN QUEUE, NEW JERSEY, %, Source: PJM (2008 RTEP)



Natural gas has been an increasingly significant fuel in the Northeast electric power system. The region's electric grid operators, as shown in these graphics, have noted that natural gas remains among the leading choices for proposed new power plants. Renewable energy and efficiency are promoted as the leading alternatives at this time, especially wind power (on- and possibly offshore). Still, in an October 2009 report, NERC noted: "By 2011, natural gas is projected to overtake coal as the dominant fuel source for peak capacity generation in North America. By 2018, natural gas is projected to account for 32 percent of on-peak resource mix."

PROPOSED FUEL TYPE, GENERATORS IN QUEUE, NEW ENGLAND, %, as of 3-09 Source: ISO-NE (2009 RSP)

