

2021 NGA Winter Update



November 15, 2021



**SAINT
JOHN LNG**

Saint John LNG

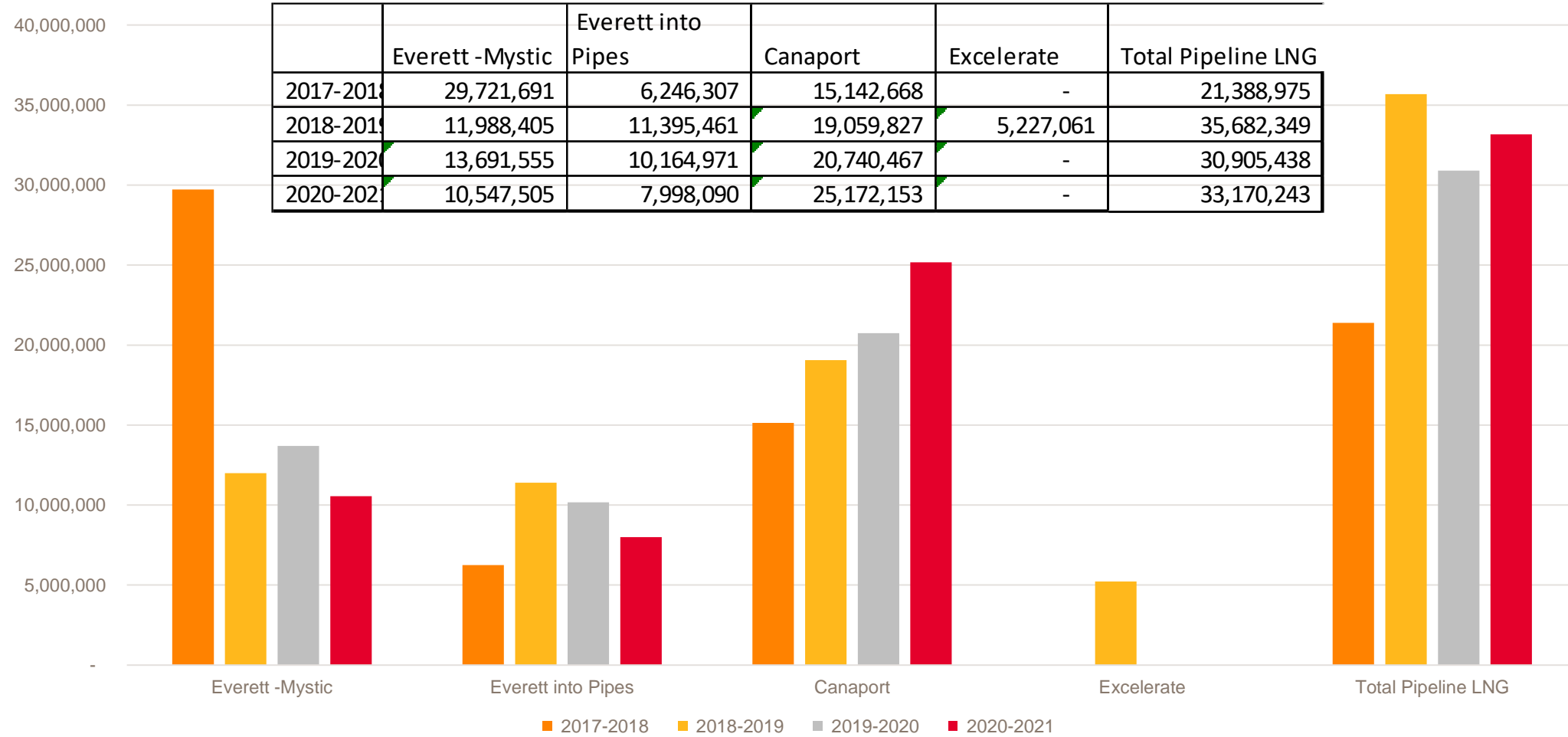


- ✓ Saint John LNG will continue to be a key supplier of safe and reliable natural gas for power generation, LDCs and industry in the US Northeast.
- ✓ Existing infrastructure and experienced workforce offers a competitive advantage for potential future projects such as biogas, LNG bunkering and LNG Reloads.
- ✓ Saint John LNG has supplied on average 25 BCF annually to New England markets.
- ✓ New England market consumes ~45 Bcf of LNG each and every winter.



Regional Dynamics

LNG Supply



Key Takeaways – Regional



Energy security risks in New England are well-documented

LNG imports are critical to meeting New England's energy needs during cold weather

Logistics and actions of other global markets will drive the ability of market participants to replenish LNG within the season

Forward planning and pre-arranging for supply reduces volatility and enhances the reliability of both the power and natural gas markets.



Thank You